

May 8, 2018  
Mt Pleasant, IA

The Board met in regular session at 9:00 AM. Members present: Chairman, Greg Moeller, Marc Lindeen and Gary See was absent.

It was moved by Lindeen and seconded by Moeller to approve the May 8, 2018 Agenda as presented. 2 ayes. Motion carried.

It was moved by Lindeen and seconded by Moeller to approve the minutes of the May 3, 2018 Supervisors meeting. 2 ayes. Motion carried.

Resolution #23-2018

Board Member Marc Lindeen introduced the following resolution entitled "RESOLUTION APPOINTING BANKERS TRUST COMPANY OF DES MOINES, IOWA, TO SERVE AS PAYING AGENT, NOTE REGISTRAR, AND TRANSFER AGENT, APPROVING THE PAYING AGENT AND NOTE REGISTRAR AND TRANSFER AGENT AGREEMENT AND AUTHORIZING THE EXECUTION OF THE AGREEMENT", and moved that the resolution be adopted. Board Member Greg Moeller seconded the motion to adopt. The roll was called and the vote was,

AYES:   Marc Lindeen, Greg Moeller  

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NAYS: \_\_\_\_\_

Whereupon, the Chairperson declared said Resolution duly adopted as follows:

RESOLUTION APPOINTING BANKERS TRUST COMPANY  
OF DES MOINES, IOWA, TO SERVE AS PAYING AGENT,  
NOTE REGISTRAR, AND TRANSFER AGENT, APPROVING  
THE PAYING AGENT AND NOTE REGISTRAR AND  
TRANSFER AGENT AGREEMENT AND AUTHORIZING THE  
EXECUTION OF THE AGREEMENT

WHEREAS, \$8,875,000 General Obligation Capital Loan Notes, Series 2018A, dated May 23, 2018, have been sold and action should now be taken to provide for the maintenance of records, registration of certificates and payment of principal and interest in connection with the issuance of the Notes; and

WHEREAS, this Board has deemed that the services offered by Bankers Trust Company of Des Moines, Iowa, are necessary for compliance with rules, regulations, and requirements governing the registration, transfer and payment of registered notes; and

WHEREAS, a Paying Agent, Bond Registrar and Transfer Agent Agreement (hereafter "Agreement") has been prepared to be entered into between the County and Bankers Trust Company.

NOW, THEREFORE, BE IT RESOLVED BY THE BOARD OF SUPERVISORS OF HENRY COUNTY, STATE OF IOWA:

1. That Bankers Trust Company of Des Moines, Iowa, is hereby appointed to serve as Paying Agent, Bond Registrar and Transfer Agent in connection with the issuance of \$8,875,000 General Obligation Capital Loan Notes, Series 2018A, dated May 23, 2018.

2. That the Agreement with Bankers Trust Company of Des Moines, Iowa, is hereby approved and that the Chairperson and Auditor are authorized to sign the Agreement on behalf of the County.

PASSED AND APPROVED this 8th day of May, 2018.

/s/Greg Moeller  
Chairperson

ATTEST:  
/s/Shelly Barber  
County Auditor

Resolution #24-2018

Board Member Marc Lindeen introduced the following Resolution entitled "RESOLUTION APPROVING AND AUTHORIZING A FORM OF LOAN AGREEMENT AND AUTHORIZING AND PROVIDING FOR THE ISSUANCE OF \$8,875,000 GENERAL OBLIGATION CAPITAL LOAN NOTES, SERIES 2018A, AND LEVYING A TAX TO PAY SAID NOTES; APPROVAL OF THE TAX EXEMPTION CERTIFICATE AND CONTINUING DISCLOSURE CERTIFICATE" and moved that it be adopted. Board Member Greg Moeller seconded the motion to adopt, and the roll being called thereon, the vote was as follows:

AYES:  Marc Lindeen, Greg Moeller

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NAYS: \_\_\_\_\_

Whereupon, the Chairperson declared said Resolution duly adopted as follows:

RESOLUTION APPROVING AND AUTHORIZING A FORM OF LOAN AGREEMENT AND AUTHORIZING AND PROVIDING FOR THE ISSUANCE OF \$8,875,000 GENERAL OBLIGATION CAPITAL LOAN NOTES, SERIES 2018A, AND LEVYING A TAX TO PAY SAID NOTES; APPROVAL OF THE TAX EXEMPTION CERTIFICATE AND CONTINUING DISCLOSURE CERTIFICATE

PASSED AND APPROVED this 8th day of May, 2018.

/s/Greg Moeller  
Chairperson

ATTEST:  
/s/Shelly Barber  
County Auditor

John Pullis was on the agenda by mistake he is to attend next Tuesday.

No sub-committee meetings.

It was moved by Lindeen and seconded by Moeller the meeting be adjourned. 2 ayes. Motion carried.

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Shelly Barber, Auditor

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Greg Moeller, Chairman